

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	Case No. 01-01139 (KJC)
W.R. GRACE & CO., <u>et al.</u> ,)	(Jointly Administered)
)	
Debtors.)	Objection Deadline: 9/16/2013
)	Hearing Date: Scheduled if Necessary

NOTICE OF FILING OF
THIRD INTERIM APPLICATION OF PHILLIPS, GOLDMAN & SPENCE, P.A.
AS LOCAL COUNSEL TO ROGER FRANKEL, SUCCESSOR LEGAL
REPRESENTATIVE FOR FUTURE ASBESTOS PERSONAL INJURY CLAIMANTS
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD OF JULY 1, 2013 TO JULY 31, 2013

TO: (1) The Debtors; (2) counsel to the Debtors; (3) Office of the U.S. Trustee
(4) Counsel to the Official Committee of Asbestos Personal Injury Claimants;
(5) Counsel to the Official Committee of Asbestos Property Damage Claimants;
(6) Counsel to the Official Committee of Equity Holders; (7) Counsel to the Debtors
in Possession Lender; and (8) the Fee Auditor

Phillips, Goldman & Spence, P.A., (“PG&S”) local counsel to Roger Frankel, in his capacity as the Court appointed successor legal representative for future asbestos claimants (the “FCR”), has filed and served its *Third Interim Application of Phillips, Goldman & Spence, P.A. as Local Counsel to Roger Frankel, Successor Legal Representative for Future Asbestos Personal Injury Claimants for Compensation and Reimbursement of Expenses for the Period of July 1, 2013 to July 31, 2013* seeking payment of fees in the amount of \$950.40 (80% of \$1,188.00) and expenses in the amount of \$0.00 (the “Application”) for a total of \$950.40.

This Application is submitted pursuant to this Court’s *Amended Administrative Order Under 11 U.S.C. Sections 105(a) and 331 Establishing Revised Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members*, dated April 17, 2002 [Docket No. 1949] (the “Administrative Order”).

Objections or responses to the Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District of Delaware, Marine Midland Plaza, 824 North Market Street, 3rd Floor, Wilmington, DE 19801, on or before **September 16, 2013**.

At the same time, you must also serve a copy of the objection or response upon the following:

Successor

Future Claimants Representative

Roger Frankel, Esquire, FCR,
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Future Claimants Representative

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**Counsel to the Asbestos PD
Future Claimants' Representative**

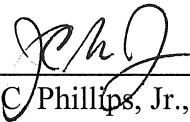
Alan B. Rich, Esquire
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1201 Elm Street, Suite 4244
Dallas, TX 75270

Fee Auditor

Warren H. Smith
Warren H. Smith and Associates
2235 Ridge Road, Suite 105
Rockwall, TX 75087

Any questions regarding this Notice or its attachments may be directed to undersigned counsel.

PHILLIPS, GOLDMAN & SPENCE, P.A.



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*Local Counsel to Roger Frankel, Successor PI
Future Claimants' Representative*

Date: August 26, 2013